

C/M/S/

Law . Tax

CMS Corporate practice

Russia
2010

Corporate



1st in Russian M&A

Bloomberg H1 2009

Economic matters have become so complex that only a team of experts representing many areas of expertise can provide a solution which meets all requirements.

CMS has been working in Russia since 1992 and has experience in advising on all aspects of corporate law, including complex cross-border corporate transactions, acquisitions and disposals, joint ventures and strategic alliances, various regulatory issues, and corporate conflicts.

The team has been traditionally strong in the *energy and natural resources* sectors advising top Russian and international energy companies on complex projects involving a substantial corporate component and on corporate transactions. We have been very active in the *infrastructure sector*, advising investors on complex project structuring in the railway and road sectors as well as in the financial services sector, acting for many of the foreign insurance companies regarding acquisitions of Russian companies. We are also known for offering advice on complex corporate restructuring in various sectors, including metals, pharmaceuticals, telecoms, chemicals and retailing.

Scope of services:

- Structuring, legal support and closing of M&A deals, including tax and financing issues
- Share and asset acquisitions and disposals
- Due diligence of various investment targets
- Restructuring of businesses
- Corporate conflict resolution
- Joint ventures
- Corporate finance
- Private equity
- Obtaining approvals and permissions from regulatory bodies (Federal Antimonopoly Service, etc.)

Key contacts:

David Cranfield

Partner

T +7 495 786 40-30

E David.Cranfield@cmslegal.ru



... 'impressive expertise' and 'ability to get things done'...

Legal 500, 2009

CMS Moscow office

Facts and Figures

- In Russia since 1992
- 90+ lawyers qualified in Russian, English, German and French law
- 22 partners
- Full tax and legal service
- Industry focus
- CMS network of 53 offices worldwide

We offer our expertise through 17 practice areas and sector groups, providing advice on domestic and international issues. These groups of experts are firmly established in the Russian market and across Europe.

- **Automotive**
- **Banking & Finance**
- **Competition**
- **Consumer Products**
- **Corporate**
- **Dispute Resolution**
- **Employment**
- **Energy & Natural Resources**
- **Hotels & Leisure**
- **Infrastructure and Project Finance**
- **Insurance and Funds**
- **Intellectual Property**
- **Lifesciences**
- **Private Equity**
- **Real Estate and Construction**
- **Tax**
- **Technology, Media and Telecoms**

Leading in European M&A

— **4th in European M&A**
(Mergermarket Q1 2009)

— **3rd in Eastern European M&A**
(Mergermarket H1 2009)

— **1st in Russian M&A**
(Bloomberg H1 2009)

— **1st in German M&A**
(Mergermarket H1 2009)

— **3rd in French M&A**
(Bloomberg Q1 2009)

— **5th in Dutch M&A**
(Mergermarket Y / E 2008)

— **7th in Benelux M&A**
(Mergermarket H1 2009)

— **7th in Spanish M&A**
(Mergermarket Q1 2009)

— **Austria: 3rd in Corporate / M&A**
(Chambers Global 2009)

— **Belgium: 4th in Corporate / M&A**
(Legal500 2009)

— **Bulgaria: 1st in Corporate / Commercial**
(Chambers Europe 2009)

— **Czech Republic: 2nd in Corporate / M&A**
(Chambers Europe 2009)

— **France: 4th in Corporate / M&A**
(Legal500 2009)

— **Germany: 1st in mid-sized M&A**
(Legal500 2009)

— **Hungary: 1st in Corporate / M&A**
(Chambers Europe 2009)

— **Italy: 5th in Corporate / M&A**
(Legal 500 2009)

— **The Netherlands: 4th in Corporate / M&A**
(Chambers Europe 2009)

— **Poland: 2nd in Corporate / M&A**
(Chambers Europe 2009)

— **Romania: 2nd in Corporate / M&A**
(Chambers Europe 2009)

— **Russia: 4th in Corporate / M&A**
(Legal 500 2009)

— **Spain: 3rd in Corporate / M&A**
(Chambers Global 2009)

— **Switzerland: 3rd in Corporate / M&A**
(Legal 500 2009)

— **UK: 2nd "highly regarded" in Corporate / M&A**
(Chambers Global 2008)

— **Ukraine: 2nd in Corporate / Commercial**
(Chambers Europe 2009)

Contact us:

CMS
11, Gogolevsky blvd.
119019, Moscow, Russia
Tel.: +7 495 786 4000
Fax: +7 495 786 4001

CMS in Russia is a representative office of CMS International B.V., a limited liability company registered in the Netherlands. For more information, please visit www.cmslegal.ru.

CMS aims to be recognised as the best European provider of legal and tax services. CMS operates in 27 jurisdictions, with 53 offices in Western and Central Europe and beyond. CMS was established in 1999 and today comprises nine CMS firms, employing over 2,400 lawyers. CMS is headquartered in Frankfurt, Germany.

CMS member firms are: CMS Adonnino Ascoli & Cavasola Scamoni (Italy); CMS Albiñana & Suárez de Lezo, S.L.P. (Spain); CMS Bureau Francis Lefebvre (France); CMS Cameron McKenna LLP (UK); CMS DeBacker (Belgium); CMS Derks Star Busmann (Netherlands); CMS von Erlach Henrici Ltd. (Switzerland); CMS Hasche Sigle (Germany) and CMS Reich-Rohrwig Hainz Rechtsanwälte GmbH (Austria).

CMS offices and associated offices: Amsterdam, Berlin, Brussels, London, Madrid, Paris, Rome, Vienna, Zurich, Aberdeen, Algiers, Antwerp, Arnhem, Beijing, Belgrade, Bratislava, Bristol, Bucharest, Budapest, Buenos Aires, Casablanca, Cologne, Dresden, Duesseldorf, Edinburgh, Frankfurt / Main, Hamburg, Kyiv, Leipzig, Ljubljana, Lyon, Marbella, Milan, Montevideo, Moscow, Munich, Prague, São Paulo, Sarajevo, Seville, Shanghai, Sofia, Strasbourg, Stuttgart, Utrecht, Warsaw and Zagreb.

The members of CMS are in association with the Levant Lawyers (TLL) with offices in Beirut, Abu Dhabi, Dubai and Kuwait City.

www.cmslegal.com